

27 June 2022

SIPA City Tour to London 16 – 18 November 2022

DRAFT

Main venue

abrden (former Aberdeen) (Bow Bells House, 1 Bread St, London EC4M 9HH). It is in the center of The City.

Hotel

The following hotel (not yet confirmed), which is close to St Paul’s Cathedral, abrden (5 min. walk) and The City:

***** Leonardo Royal Hotel London St Paul’s (formerly Grange St Paul’s), 10 Godliman St, London EC4V 5AJ

Wednesday 16 November

Time	Subject	Location
17:30 – 18:30	SIPA board meeting	Leonardo Royal Hotel London St Paul’s
19:00 –	Dinner	The Happenstance Bar & Restaurant, 10 Paternoster Sq.

Thursday 17 November

Time	Subject	Location
9:00 – 9:30	Welcome <i>Tonny Nielsen, chairman of SIPA and</i> <i>A representative from Abrden</i>	abrden
9.30 – 10:30	Global and UK economy The outlook for the world and UK economy and the business conditions right now <i>Abrden’s chief strategist</i>	abrden
10:30 – 11:00	Break	abrden
11:00 – 12:00	UK after Brexit How do we see UK after Brexit including how does Brexit affect the economy and doing business in the UK? <i>A representative from the UK government / Ministry of Finance or Bank of England</i>	abrden
12:00 – 13:00	Lunch	abrden

13:00 – 14:00	The London property market The London property market after Brexit and the COVID-19 crisis. Property segments and trends. Investors – domestic/foreign. <i>A representative from CBRE</i>	abr dn
14:00 – 14:45	Case: A major private equity fund: The role of property in our investment strategy. How we see the UK property market. How we see the Nordic property markets. <i>A representative from KKR</i>	abr dn
14:45 – 15:15	Coffee break	abr dn
15:15 – 16:15	Retail trends in London and UK What are the most important retail trends in the UK and London? Which impact has COVID-19 and Brexit had on the retail development? <i>A representative from Cushman & Wakefield UK</i>	abr dn
16:15 – 17:00	Case story: Blackstone Blackstone and property investments. Our markets, strategy, and deals. How we look at the future right now. How we see the UK / London property market. The role of the Nordics. <i>Alexander Simon, Principal, Blackstone Real Estate Advisors</i>	abr dn
17:00 – 17:15	Break	abr dn
17:15 – 18:00	Case story: Brookfield Property development in London and UK. The future of the UK property market. The role of the Nordics in in our strategy <i>A representative from Brookfield Asset Management</i>	abr dn
18:00 – 19:00	Break	Leonardo Royal Hotel London St Paul's
19:00 –	Drinks and dinner	Gordon Ramsay's Bread Street Kitchen, 10 Bread Street

Friday 20 November

Time	Subject	Location
– 9:00	Breakfast and check out	Leonardo Royal Hotel London St Paul's
9:00 – 9:30	10 min. walk from Leonardo Royal Hotel London St Paul's to BNP Paribas	
9:30 – 11:30	<p>Visit to BNP Paribas Real Estate UK</p> <p>BNP Paribas in UK Our strategy and business – and the role of UK in our total property business UK after Brexit <i>A representative from BNP Paribas RE UK</i></p> <p>Real estate business in the UK Who are the participants in the UK property market? Trends within management sector, consolidation, and preferences for outsourcing vs. inhouse management. <i>A representative from e.g. EY UK</i></p>	BNP Paribas Real Estate UK, 5 Aldermanbury Square
11:30 – 12:00	Walk (10 min. walk)	
12:00 – 14:00	Lunch	1 Lombard Street